Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Part I Reporting Is	suer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
CAPITAL PRODUCT PARTN	ERS L.P.			98-0525705
3 Name of contact for addit		4 Telephon	e No. of contact	5 Email address of contact
IOANNIS LOUKISSAS			+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P.C	D. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state, and Zip code of contact
3, IASONOS STREET		1- 0		PIRAEUS, GREECE 18537
8 Date of action		9 Class	ification and description	
02/15/2011		COMMO		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
Y11082107			CPLP	
				ee back of form for additional questions.
•				ate against which shareholders' ownership is measured for
•				COMMON STOCKHOLDERS DURING THE CALENDAR
			NS ARE TREATED AS NO	N-DIVIDEND DISTRIBUTIONS. THIS FORM RELATES TO
DISTRIBUTIONS PAID ON F	EBRUARY 15, 201	1.	· · · · · · · · · · · · · · · · · · ·	
			, , .	
				
		-		
share or as a percentag	ge of old basis ► TI COMMON STOCKI	HE BASIS OF	COMMON UNITS MUST B	urity in the hands of a U.S. taxpayer as an adjustment per BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS JARY 15, 2011 DISTRIBUTION MUST REDUCE THE BASIS
	·			
				
16 Describe the calculation	n of the change in l	pasis and the	data that supports the calcu	ulation, such as the market values of securities and the
	-			FITS AS OF DECEMBER 31, 2010. THE ISSUER'S
• • • • • • • • • • • • • • • • • • • •				D DECEMBER 31, 2011, TOTALED 0.00% OF
***************************************				NDED. ACCORDINGLY, HOLDERS OF THE ISSUER'S
				AL TO 100% OF 2011 DISTRIBUTIONS RECEIVED.

Part	ш	rganizational Action (continued)		
17 Li	ist the a	pplicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax tre	atment is based ▶	IRC §§301(c) AND 316(a)
-					
			REPORTED ORGANIZATIONAL ACTION SI		
			HOLDERS SHOULD CONSULT THEIR TAX		
OF THE	REPO	PRTED ORGANIZATIONAL ACTIONS V	VITH RESPECT TO THEIR INDIVIDUAL FA	CTS AND CIRCUN	ISTANCES.
19 F	rovide	any other information necessary to imple	ement the adjustment, such as the reportable	e tax vear ▶ THE I	SSUER DETERMINES ITS
			YEAR. BASIS ADJUSTMENTS ARE EFFE		
(I.E., 20	011) W	HICH INCLUDES THE DATE OF DISTR	IBUTION TO WHICH THIS FORM RELATE:	S. STOCKHOLDE	RS SHOULD CONSULT THEIR
-			OF THE REPORTED ORGANIZATIONAL A	CTION WITH RES	PECT TO THEIR INDIVIDUAL
FACTS	AND	CIRCUMSTANCES.			
8					
-					
			amined this return, including accompanying sched of preparer (other than officer) is based on all inform		
Cian	Dellet	it is true, correct, and complete. Declaration	or preparer (other trial rollicer) is based of all mon	nation of which prepa	arei rias ariy kilowicoge.
Sign Here	Ciona	1 King har		Date ▶	0-2-2015
- 151.5	Signa	CEO >	CF0 (00,1 1	Date -	
	Print	your name > (ETRUS CHRIST	voorson G. Kalginla	Title ▶	·
Paid	7	Print/Type preparer's name	Preparer's signature	5-26-15	Check if PTIN
Prep	arer	LAWRENCE ORENSTEIN	Laureng Crosstr.	9-20-11	self-employed P01329622
Use		Firm's name ► DELOITTE TAX LLP	EM VODV NV 10010 2751		Firm's EIN ▶ 86-1065772
Canal	- orm 00	Firm's address ▶ 1633 BROADWAY, N	LEW YORK, NY 10019-6754	vonue Senice Oge	Phone no. 212-492-3600

Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part Reporting I	ssuer				
1 Issuer's name				2 Issuer's e	mployer identification number (EIN)
CAPITAL PRODUCT PART	NERS L.P.				98-0525705
3 Name of contact for add	litional information	4 Telephone	e No. of contact	5 Email addr	ess of contact
IOANNIS LOUKISSAS			+30-210-4584950		@CAPITALMARITIME.COM
6 Number and street (or P	O. box if mail is not	delivered to s	treet address) of contact	7 City, town, o	r post office, state, and Zip code of contact
3, IASONOS STREET				PIRAEUS, GR	EECE 18537
8 Date of action		9 Class	ification and description		
05/16/2011		соммо	N UNITS		
10 CUSIP number	11 Serial number	(s)	12 Ticker symbol	13 Account r	iumber(s)
Y11082107			CPLP		
Part II Organization	onal Action Atta	ch additional	statements if needed.	See back of form for	additional questions.
14 Describe the organiza	tional action and, if	applicable, the	date of the action or the	late against which shar	eholders' ownership is measured for
the action ► THE ISS	SUER MADE QUAR	TERLY CASH	DISTRIBUTIONS TO IT	COMMON STOCKHO	LDERS DURING THE CALENDAR
					BUTIONS. THIS FORM RELATES TO
DISTRIBUTIONS PAID ON					
			- W.		
	····				
•	_				J.S. taxpayer as an adjustment per
	_				% OF THE TOTAL DISTRIBUTIONS
RECEIVED DURING 2011.	COMMON STOCK	HOLDERS WI	IO RECEIVED THE MAY	16, 2011 DISTRIBUTIO	N MUST REDUCE THE BASIS IN
THEIR UNITS BY \$0.2325	PER UNIT.				
					······································
					
					
	•		• •		arket values of securities and the
					ER 31, 2010. THE ISSUER'S
EARNINGS AND PROFITS		•			
					Y, HOLDERS OF THE ISSUER'S
COMMON UNITS MUST R	EDUCE THE BASIS	IN THEIR UN	ITS BY AN AMOUNT EC	JAL TO 100% OF 2011	DISTRIBUTIONS RECEIVED.
					

Form	8937	(Rev. 12-2011)	Page 2
	rt III		
17			RC §§301(c) AND 316(a)
-	-		
-			
_			
-			
18		n any resulting loss be recognized? ► THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT	
		E LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETE	
<u>OF</u>	THE	REPORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMST	ANGES.
_			
_			
-			
-			
19		ovide any other information necessary to implement the adjustment, such as the reportable tax year ▶ <u>THE ISSU</u>	
		GS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STOCK	
		11) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. STOCKHOLDERS	
		VISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPE	CT TO THEIR INDIVIDUAL
FAC	CTS	AND CIRCUMSTANCES.	
_	_		
-			
_			
-			
-		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and	I to the best of my knowledge and
		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	has any knowledge.
Sig	gn	90.15	2 2 .6
He	ere	Signature ▶ With L Date ▶ 6 -	ナーかり
		CEORCEO CIGOO	
-		Print your name > YETRIS CHRISTODAM G. MalgingTitle >	Intiv.
Pa	aid	Y = 1 // 2 + 5 - 3/-1/-	neck if PTIN
Pr	ера	arer LAWRENCE ORENSTEIN	off-employed P01329622
Us	se O	JNIV TIME TO DESCRIPTION OF THE PROPERTY OF TH	m's EIN ► 86-1065772 none no. 212-492-3600
Ser	nd Fo	Firm's address ► 1633 BROADWAY, NEW YORK, NY 10019-6754 Phorm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden	
001		7,	

Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

curities OMB No. 1545-2224

▶ See separate instructions.

Part I Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
CAPITAL PRODUCT PARTNERS L.P.		98-0525705
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
LOAMBIE LOUIZIES AS	+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P.O. box if mail is not		7 City, town, or post office, state, and Zip code of contact
3, IASONOS STREET		PIRAEUS, GREECE 18537
8 Date of action	9 Classification and description	
08/15/2011	COMMON UNITS	40 A
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)
Y11082107	CPLP	
	······································	e back of form for additional questions.
-		e against which shareholders' ownership is measured for
-		OMMON STOCKHOLDERS DURING THE CALENDAR
		-DIVIDEND DISTRIBUTIONS. THIS FORM RELATES TO
DISTRIBUTIONS PAID ON AUGUST 15, 2011.		
CONTRACTOR OF THE PROPERTY OF		
45 Departure the quantitative effect of the are	anizational action on the basis of the securi	ity in the hands of a U.S. taxpayer as an adjustment per
		E REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS
		T 15, 2011 DISTRIBUTION MUST REDUCE THE BASIS IN
THEIR UNITS BY \$0.2325 PER UNIT.	HOLDERS WHO RECEIVED THE ACCOS	1 13, 2011 DISTRIBUTION MUST REDUCE THE BASIS M
THEIR GIVITS BY SOLESZOTER CIVIT.		
\$	~~···	
#\$		
-		
		ation, such as the market values of securities and the
valuation dates ► THE ISSUER HAD NO	ACCUMULATED EARNINGS AND PROFI	TS AS OF DECEMBER 31, 2010. THE ISSUER'S
EARNINGS AND PROFITS ALLOCABLE TO C		
		DED. ACCORDINGLY, HOLDERS OF THE ISSUER'S
COMMON UNITS MUST REDUCE THE BASIS	IN THEIR UNITS BY AN AMOUNT EQUA	L TO 100% OF 2011 DISTRIBUTIONS RECEIVED.
		· · · · · · · · · · · · · · · · · · ·

Form	8937	(Rev.	12-2011)			Page 2
Par	tIII	0	rganizational Action (continued)			
17			pplicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax tre	atment is based ▶	IRC §§301(c) AND 316(a)
				AND AND AND		
						
3						
-						
-						
-			*			
:						
18	Can	any	resulting loss be recognized? ► THE R	EPORTED ORGANIZATIONAL ACTION SH	OULD NOT RESU	ILT IN RECOGNITION OF A
				HOLDERS SHOULD CONSULT THEIR TAX		
-				WITH RESPECT TO THEIR INDIVIDUAL FAC		
19				ement the adjustment, such as the reportable		
				YEAR. BASIS ADJUSTMENTS ARE EFFEC		
100				IBUTION TO WHICH THIS FORM RELATES		
A STATE OF THE OWNER, OR		Commence of the last	The same of the sa	OF THE REPORTED ORGANIZATIONAL A	CTION WITH RES	PECT TO THEIR INDIVIDUAL
FAC	15 A	ND C	EIRCUMSTANCES.			
	-					
-						
_						
9				mined this return, including accompanying schedu		
	1	belief,	it is true, correct, and complete. Declaration of	of preparer (other than officer) is based on all inform	nation of which prepa	rer has any knowledge.
	Sign /					
Her	'e	Signat	ure huls huls		Date ▶	
			CE+ A CFU	CVICOO	4	
		Print y	our name > ETRA CHRISTOD		Title ▶	
Pai	d		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
	epar	rer	LAWRENCE ORENSTEIN	Laurence Wenty.	5-26-11	self-employed P01329622
	e Oi		Firm's name ► DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772
			Firm's address ▶ 1633 BROADWAY, N			Phone no. 212-492-3600
Send	d For	m 89	37 (including accompanying statements)	to: Department of the Treasury, Internal Rev	venue Service, Ogd	len, UT 84201-0054

Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

▶ See separate instructions.

Part I Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
CAPITAL PRODUCT PART	NERSIP			98-0525705
3 Name of contact for add		4 Telephon	e No. of contact	5 Email address of contact
			+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
IOANNIS LOUKISSAS 6 Number and street (or P	O hov if mail is not	7 City, town, or post office, state, and Zip code of contact		
O Number and Street for I	.O. DOX II IIIdii 13 1101	. Convoice to	311001 dd01000) 01 0011d01	1 Silf town of post smoot state, and any seas streemen
3, IASONOS STREET				PIRAEUS, GREECE 18537
8 Date of action		9 Class	sification and description	
11/15/2011		COMMO	N UNITS	
10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)
		· •	,	.,
Y11082107			CPLP	
				ee back of form for additional questions.
14 Describe the organiza	tional action and, if	applicable, the	e date of the action or the da	te against which shareholders' ownership is measured for
the action ► THE IS	SUER MADE OUAR	TERLY CASE	HOISTRIBUTIONS TO ITS O	COMMON STOCKHOLDERS DURING THE CALENDAR
				N-DIVIDEND DISTRIBUTIONS. THIS FORM RELATES TO
DISTRIBUTIONS PAID ON			AND AIRE TREATED AND HOL	N-DIVIDEND DISTRIBUTIONS. THE COMMITTEEN TO
DISTRIBUTIONS PAID ON	NOVEMBER 13, 20	11.		
			-	
45 Describe the supptite	tive offert of the ava	anizational ao	tion on the basis of the seen	rity in the hands of a U.S. taxpayer as an adjustment per
				E REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS
RECEIVED DURING 2011.	COMMON STOCK	HOLDERS W	HO RECEIVED THE NOVEN	MBER 15, 2011 DISTRIBUTION MUST REDUCE THE BASIS
IN THEIR UNITS BY \$0.232	5 PER UNIT.			,
	•			
		•		
16 Describe the calculati	on of the change in	basis and the	data that supports the calcu	lation, such as the market values of securities and the
· · · · · · · · · · · · · · · · · · ·				FITS AS OF DECEMBER 31, 2010. THE ISSUER'S
EARNINGS AND PROFITS	ALLOCABLE TO	COMMON UN	ITS FOR THE YEAR ENDED	D DECEMBER 31, 2011, TOTALED 0.00% OF
DISTRIBUTIONS MADE TO	HOLDERS OF CO	MMON UNIT	S FOR THE YEAR THEN EN	NDED. ACCORDINGLY, HOLDERS OF THE ISSUER'S
COMMON UNITS MUST R	EDUCE THE BASIS	IN THEIR UN	IITS BY AN AMOUNT EQUA	AL TO 100% OF 2011 DISTRIBUTIONS RECEIVED.
· · · · · · · · · · · · · · · · · · ·				
	·			

Part II Organizational Action (continued)	
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC §§301(c) AND 316(a)
18 Can any resulting loss be recognized? ► THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT AXABLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DISTRIBUTE ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUM	ETERMINE THE TAX IMPACT
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE IS	SSUER DETERMINES ITS
EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STO (I.E., 2011) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. STOCKHOLDER	
TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RES	
FACTS AND CIRCUMSTANCES.	
	A 200 A
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	and to the best of my knowledge and rer has any knowledge.
Sign Here Signature ► Lils L	
Print your name PETRS CHRISTOURIAN G. Kalogian Title	
Print/Type preparer's name Prepager's signature Date	Check if PTIN
Preparer LAWRENCE ORENSTEIN & Murono Charter 9-20-73	self-employed P01329622 Firm's EIN ▶ 86-1065772
Firm's address ► 1633 BROADWAY, NEW YORK, NY 10019-6754	Phone no. 212-492-3600
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogo	den, UT 84201-0054

Form 8937 (Rev. 12-2011)

Page 2